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ALT & INFRA NEWS

Morning <<First Name>>, here're some recent news on infrastructure and alternative assets specially curated for you. Enjoy!

Top Stories

Singapore's Centurion to raise \$22m more for global student accommodation fund, 14/1/2019

China plans subsidy-free solar and wind projects, 11/1/2019

Sydney and Melbourne playing catch-up with transport infrastructure, 9/1/2019

Real estate fundraising slows as infrastructure has record year, 9/1/2019

China's Belt and Road Initiative to remain central to Asia's infrastructure growth, 20/12/2018

Belt & Road Initiative



China's Belt and Road Initiative to remain central to Asia's infrastructure growth, 20/12/2018

China's Belt and Road Initiative (BRI) which aims to address global infrastructure gaps and boost economic growth is forecasted to continue its important role in driving infrastructure growth in developing economies in Asia, according to a report by Fitch Solutions.

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SEAsia wary of China's BRI, skeptical of US, survey shows, 7/1/2019

Will China seize prized port if Kenya can't pay back its belt and road loans?, 31/12/2018

China/Hong Kong/North Asia



China plans subsidy-free solar and wind projects, 11/1/2019

China will start building pilot wind and solar power projects that won't receive national government payments as it pushes to improve the competitiveness of renewable energy and rein in subsidy bills.

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China's State Grid to invest \$5.7 billion into pumped hydro storage plants, 9/1/2019

ESR, AXA IM Real Assets and SWF major set up core JV for logistics play in Japan, 8/1/2019

China plans 6,800km of new rail track in 2019 amid infrastructure push, 2/1/2019

World's biggest ultra-high voltage line powers up across China, 2/1/2019

CPPIB backs new \$5.6B GLP Japan logistics fund, 23/12/2018

China has become a dominant US\$1.89 bn logistics market, 21/12/2018

China approves urban rail projects worth \$43.3 billion in Shanghai, 18/12/2018

Japan presses its advantage after year of Chinese investment missteps, 18/12/2018

SE/South Asia



Singapore's Centurion to raise \$22m more for global student accommodation fund, 14/1/2019

Fresh from hitting the first close at S\$70 million (\$51.1 million), Singapore-listed Centurion Corporation is targeting to raise at least another S\$30 million (\$22.2 million) for its Centurion Student Accommodation Fund.

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W Hotel near Petronas Twin Towers for sale for RM360mil, 14/1/2019

Buyer interested in acquiring Oxley's Mercure and Novotel hotels for S\$950m, 10/1/2019

Equinix investing \$116m to build fourth data centre in Singapore, 9/1/2019

Switzerland, SG airport operators said to mull bidding for India airports, 8/1/2019

Logos acquires S\$585m Singapore industrial project in sale and leaseback deal, 5/1/2019

Oyo doubles investment plans in Southeast Asia to \$200 million, 3/1/2019

Digging deep: Singapore plans an underground future, 24/12/2018

Singapore's RedDoorz is building a standard for business and domestic travel across Southeast Asia, 19/12/2018

Singapore's GIC to acquire two blocks in S Korean logistics complex for \$570m, 19/12/2018

Australia



Sydney and Melbourne playing catch-up with transport infrastructure, 9/1/2019

Melbourne and Sydney have experienced significant growth and both are predicted to reach the current population of New York by around 2050. Population growth puts pressure on health, education and other services. But a key policy issue in both cities is “congestion” – the challenges in just moving around.

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Australia pledges \$25 million for South Asia infra projects, 10/1/2019

Global



Real estate fundraising slows as infrastructure has record year, 9/1/2019

Prequin said 298 private real estate funds closed in 2018, raising a total of \$118bn (€132bn) in 2018 – down from the \$132bn raised by 406 funds the year before. Meanwhile, 67 unlisted infrastructure funds raised \$85bn at close in 2018, up from the 94 funds that raised \$75bn in 2017.

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Second UBS AM infrastructure debt fund reaches €1bn hard-cap, 11/1/2019

Hyperscale data centres surging globally, 132 more on the way, 10/1/2019

KKR hires former Macquarie exec to build APAC infra business, 10/1/2019

AIIB floats \$500m fund to finance infrastructure corporate bonds, 9/1/2019

Hines adds first logistics asset to flagship European value-add fund, 9/1/2019

ASG buys WirtschaftsHaus to become Germany's largest senior housing developer, 8/1/2019

Morgan Stanley Infra looks to divest stake in Continuum Wind Energy, 4/1/2019

Vinci takes £2.9bn Gatwick Airport stake, 2/1/2019

Asia Pacific hotel construction pipeline, excluding China, continues in a topping out formation, 18/12/2018



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