

ALT & INFRA NEWS

Morning, here're some recent news on infrastructure and alternative assets. Enjoy!

Top Stories

How COVID-19 has trapped China's Belt and Road Initiative between a rock and a hard place, 20/4/2020

GLP seeds RMB15bn China logistics fund with 34 assets, 20/4/2020

Singapore's data centre REITs are a happy lot as more people work from home, 19/4/2020

Hotels in Sydney shut as closures continue, 17/4/2020

COVID-19's impact on private infrastructure market, 15/4/2020

Belt & Road Initiative



How COVID-19 has trapped China's Belt and Road Initiative between a rock and a hard place, 20/4/2020

Consensus has formed that temporary financial relief is essential for developing countries facing a mountain of debt, the spreading Covid-19 pandemic, and an impending global recession. But even with the temporary halting of debt payments, these countries may not be able to service their debts months from now or for the foreseeable future.

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China-Europe freight trains pick up steam amid pandemic, 20/4/2020

China/Hong Kong/North Asia



GLP seeds RMB15bn China logistics fund with 34 assets, 20/4/2020

Global logistics investment manager GLP has fully-seeded its new RMB15bn (€2bn) China fund with 34 assets. The GLP China Income Fund I (GLP CIF I) fund – backed by seven institutional investors, six of which are new to GLP at its final close – is seeded with stabilised, income-producing assets in 18 cities across China.

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China approves fixed-asset investment projects worth \$11b in March, 20/4/2020

Keppel Capital's Asia Infrastructure Fund hits second close at \$570m, 17/4/2020

Hong Kong data centre operator BDx takes aim at SE Asia with Singapore buy, 14/4/2020

SE/South Asia



Singapore's data centre REITs are a happy lot as more people work from home, 19/4/2020

Even as retail, commercial and hospitality properties struggle, shares in Keppel DC REIT, the island's largest landlord of data centres by market value, have recouped most of their March losses.

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India: Temasek-backed NIIF seeks foreign capital for shadow banking unit, 14/4/2020

Australia



Hotels in Sydney shut as closures continue, 17/4/2020

“Sadly, more than 40 hotels have closed in Sydney alone in the last three weeks, and potentially 300 nationally,” said Tourism Accommodation Australia NSW chief executive Michael Johnson.

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Developer lodges ‘Medihotel’ plans in Sydney, 20/4/2020



COVID-19's impact on private infrastructure market, 15/4/2020

EDHECinfra's new unlisted indices have captured the immediate impact of the COVID-19 fallout on private infrastructure investments in the first three months of the year. The infra300 equity index, which was launched last year and tracks 300 investments and across several sectors, was down 6.37% in the first quarter.

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DIF Capital core infrastructure fund invests in Canadian fibre company, 20/4/2020

Airbnb garners new \$1b loan on top of \$1b bond deal, 15/4/2020

BlackRock raises \$5.1bn for global energy and power infrastructure fund, 15/4/2020

Covid-19 hurts US build-to-rent sector, 14/4/2020



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Contact us:

5 Temasek Boulevard, #12-01, Suntec Tower Five, Singapore 038985

researchandstrategy@ara-group.com

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